

# Distribution of a dividend out of the capital contribution reserve

The Annual General Meeting of Shareholders of UBS Group AG held on 7 May 2015 has approved the supplementary distribution of CHF 0.25 per dividend-bearing share of UBS Group AG under specific conditions that are described in the resolution of the General Meeting (i.e. upon the completion of the acquisition of all UBS AG shares by UBS Group AG). These conditions have been met in the meantime.

The distribution will be made on 22 September 2015 to shareholders holding UBS Group AG shares on the record date, 21 September 2015. The payment will take place without deduction of the Swiss federal withholding tax.

The distribution will take place via the custodian banks and via the US Share Registrar for shareholders registered in the US share register.

UBS Group AG

On behalf of the Board of Directors  
Axel A. Weber, Chairman